Workflow Documents 5.4A

Workflow Documents allows organizations with complex or technical approval demands to attach files to the requisition document. Rapid access to all relevant information enables streamlined workflow processes and process improvements.
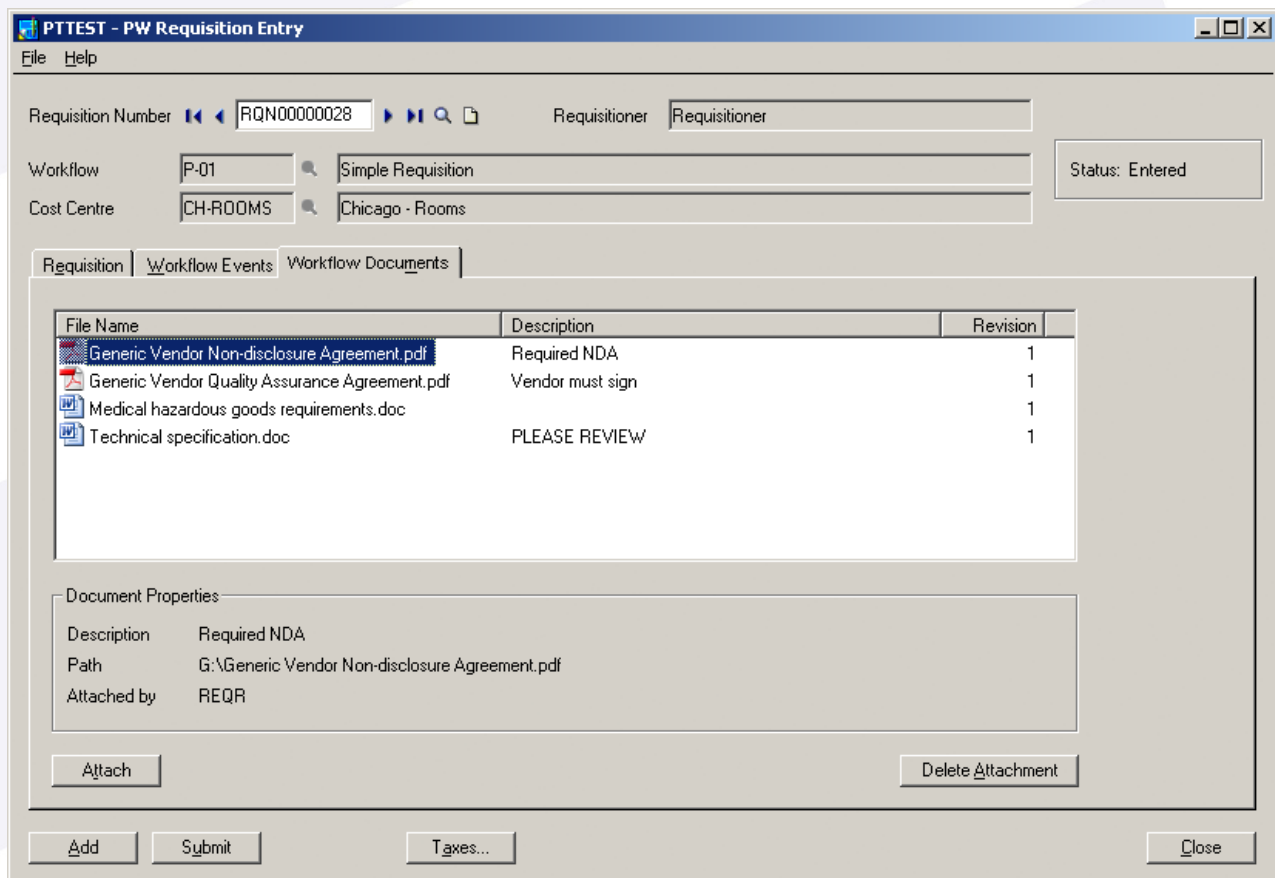
Purchasing Workflow now has an enhanced ability to provide a single streamlined approval and auditing system with the release of Workflow Documents.

Designed to meet the needs of organizations with a more technical approval process, documents can be attached to the requisition for review prior to approval in the process.

Total Sage Accpac ERP Integration

Totally seamless with the Sage Accpac ERP standard User Interface, Workflow Documents is simple to use and provides rapid operational efficiencies.

Attachments are stored in the Sage Accpac ERP database and can be instantly accessed or optionally distributed using the Workflow email engine.

Document Embedding

An important technical aspect to Workflow Documents is that the source files are "Embedded" into the Sage Accpac ERP database rather than "Linked".

Document embedding means that the physical document is stored in the Sage Accpac ERP database along with the requisition document details. This allows for simple but comprehensive management of the attachment files.

Document Embedding provides a sound solution that overcomes many technical issues:
- Drive mapping and/or security constraints
- VPN requirements
- Source document deletion, modification or manipulation

Users who are involved in an organization's approval process but who may operate off site can have documents attached with notification emails. A user can open a document directly from the requisition form.

Availability & System Requirements

Editions: 100, 200 & 500
Databases: IBM DB2, Oracle, Pervasive & Microsoft SQL Server
Web Deployable: Yes

Required Modules:
- General Ledger
- Accounts Payable
- Purchase Orders
- Purchasing Workflow

Pacific Technology Solutions has a long and successful history as a Sage Development Partner developing horizontal and vertical market products for Sage Accpac ERP.

Pacific Technology Solutions also provides advanced customisation services to Business Partners internationally, assisting Sage Accpac ERP to better fit customers' unique requirements.

Please visit our website www.pacifictechsol.com for further information on products and services that Pacific Technology Solutions provides to the Sage Accpac channel.

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